



Fund
for women's
entrepreneurship

MOON CAPITAL FUND

Eaglestone Capital Partners SCR S.A.

Eaglestone Capital Partners, Sociedade de Capital de Risco, S.A. is an alternative investment firm registered with the Portuguese Securities Market Commission



FUND DESCRIPTION

Moon Capital was created to boost women's entrepreneurship through access to capital, training, mentoring and networking. Supporting women-led projects at all stages and making them thrive enriches companies with diversity and equality. Despite this fact being almost universally acknowledged, even in a progressive market like the UK, just 3.5% of equity investment went to female-led businesses in the 1H of 2023 according to Forbes

THE FUND TARGET

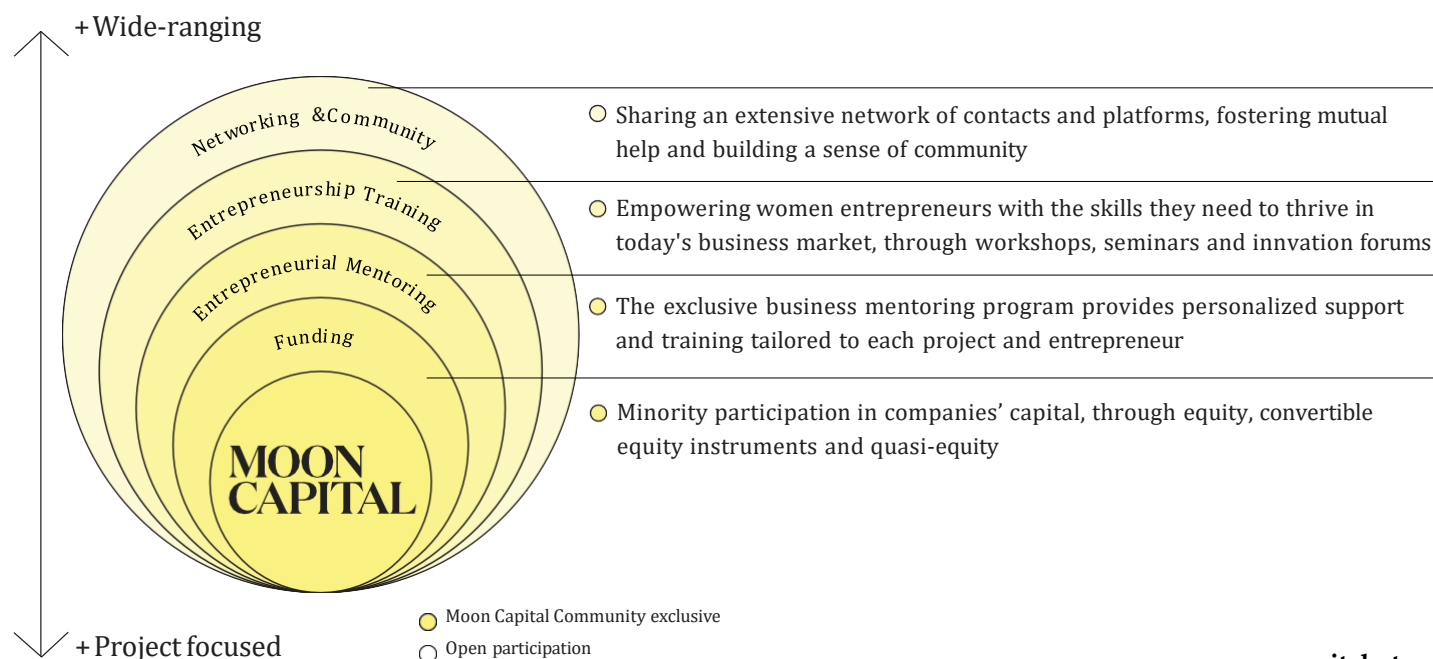
Our focus is on impact investment, through empowering companies that are founded, co-founded, or led by women or that demonstrate a strong commitment to gender diversity in their teams in different areas and stages of the business

INVESTMENT STRATEGY



PIPELINE

The fund has a strong pipeline, including several targets already in the due diligence phase



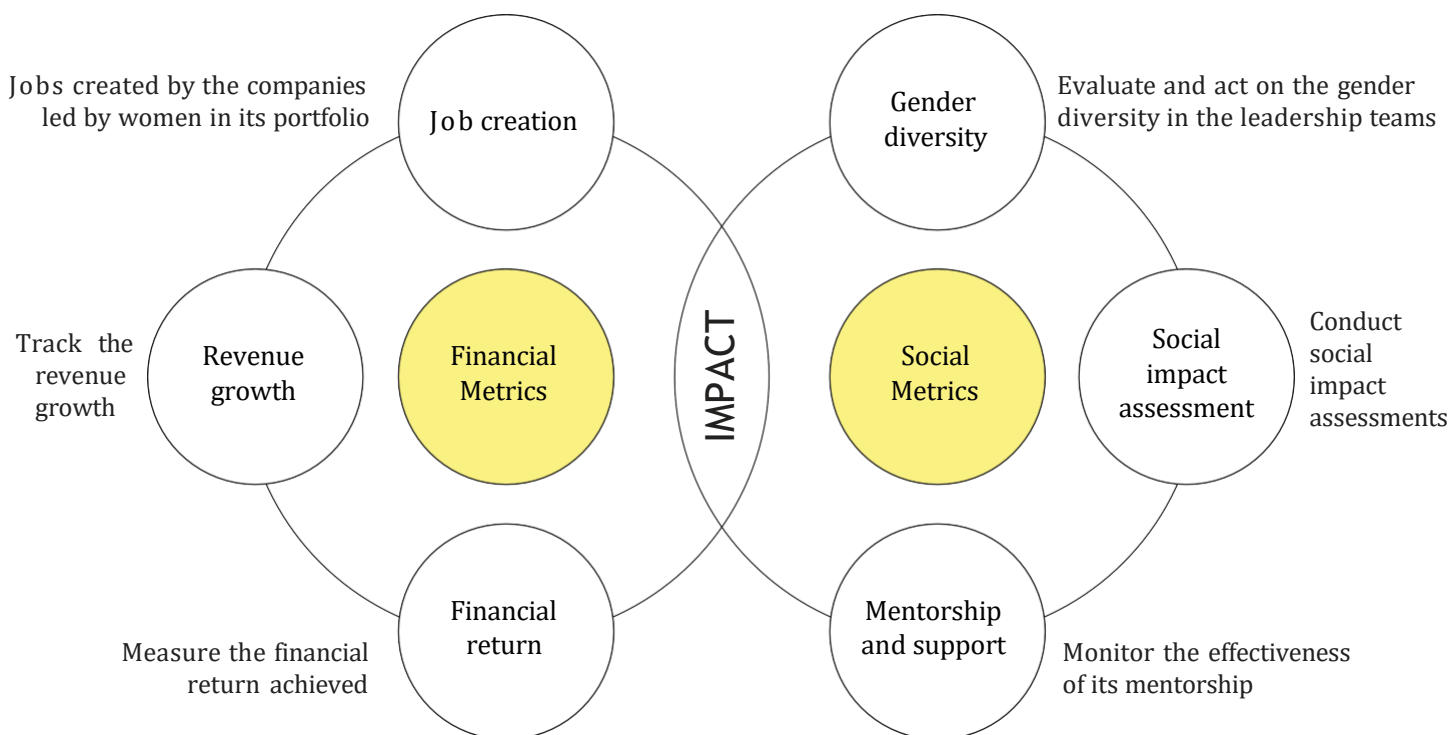


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THE FUND PROMOTERS



SILVIA MOTA

CEO of MEXT, a company focused on innovation, technological development and investment which belongs to the Mota-Engil Group, the largest construction and infrastructure company in Portugal



ANA SÁ RIBEIRO

Founder and CFO, since February 2023, of Eaglestone Capital Partners SCR
Over 20 years of experience in investment management, investment banking, corporate banking and corporate finance

FUND TERMS

MATURITY 10 years (with option to extend by +2)

INVESTMENT PERIOD 3 years after First Closing (with option to extend for +2)

FIRST CLOSING TARGET up to €10 million

SUBSCRIPTION AMOUNT Minimum 100,000€

CUSTODY BANK Banco Carregosa

LEGAL ADVISOR Vieira de Almeida

MANAGEMENT ENTITY'S FEE 2% p.a.

HURDLE RATE 7% IRR

TARGET RETURN 15%-18% IRR

CARRIED INTEREST 20% | Full Catch-Up

AUDITORS Mazars